

Experience the **AllGen** DIFFERENCE

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Here For You:

From The First Time We Meet.

When you work with AllGen, you're getting a mentor, a coach, an accountability partner, and a guide for your full journey to financial freedom. We're in this business because we're passionate about using money as a tool to support freedom and impact. Anyone who has ever walked in our door knows they can rely on us for insight.



Fiduciary Responsibility:

We've Got Your Back.

We don't simply strive to meet a standard, we're here to raise the bar. Legally speaking, you should know that we are a Registered Independent Advisor (RIA), which means we have a fiduciary responsibility to act in your best interest. The majority of Financial Advisors are Broker-Dealers that only have to meet a suitability standard.

In-House Investment Management:

Come See Who's Nurturing Your Financial Freedom.

We believe outsourced investment management isn't in the client's best interest, so it doesn't align with our values or company culture. Co-founder Jason Martin focuses his time and resources on investment management, while growing his team of financial analysts as our clients' needs grow.





Knowledge Base:

We're Geeks, With A Little Street Cred.

We are Certified Financial Planners (CFP), Chartered Market Technicians (CMT), Financial Advisors, and Certified Public Accountants (CPA). We are previous employees of Charles Schwab, Disney, Deloitte, and the Federal Reserve - just to name a few. We are graduates of Harvard, Princeton, Rollins... not to mention The School of Hard Knocks!

Always Aligned:

Your Success Is Our Success!

We don't sell stuff. We're fee-based, which means that our earnings only reflect the success we achieve for you.



The Approachable Advisors:

We're Easy To Talk To.

We're everyday humans with our own experiences - all on our own path to financial freedom. Our team comes from different backgrounds, and many of us are bilingual in Spanish and English. We're Star Wars guys and dog moms. We're foodies and coffee fanatics. We're proud parents and avid travelers. Whatever you do and wherever you wander, you'll have a home here.



Choose AllGen:

Get An Entire Support Network.

When you choose AllGen, you're supported by an entire support network. We believe there is much more strength working together than alone, and that's why teamwork is intertwined with our company culture.



Important Disclosures: The information provided here is of a general nature and is not intended to answer any individual's financial questions. Do not rely on information presented herein to address your individual financial concerns. Your receipt of information from this material does not create a client relationship and the financial privileges inherent therein. If you have a financial question, you should consult an experienced financial advisor. Moreover, the hiring of a financial advisor is an important decision that should not be based solely upon blogs, articles, or advertisements. Before you hire a financial advisor, you should request information about the financial advisor's qualifications and experiences. Past performance is no guarantee of future results. All expressions of opinion are subject to change without notice in reaction to shifting market conditions. Data contained herein from third party providers is obtained from what are considered reliable sources. However, its accuracy, completeness or reliability cannot be guaranteed. Examples provided are for illustrative (or "informational") purposes only and not intended to be reflective of results you can expect to achieve. AllGen Financial Advisors, Inc. (AllGen) is an investment advisor registered with the SEC. AllGen does not provide personal financial advice via this material. The purpose of this material is limited to the dissemination of general information regarding the services offered by AllGen. The Disclosure Brochure, Form ADV Part II, which details business practices, services offered, and related fees of AllGen, is available upon request.